JOINT RULES RESULUTION - TECHNICAL
CORRECTIONS
2021 GENERAL SESSION
STATE OF UTAH
Chief Sponsor: Timothy D. Hawkes
Senate Sponsor: David G. Buxton
LONG TITLE
General Description:
This resolution modifies provisions of joint legislative rules to make technical
corrections.
Highlighted Provisions:
This resolution:
<ul> <li>modifies provisions of joint legislative rules to make technical corrections,</li> </ul>
including eliminating references to repealed rules provisions, eliminating redundant
or obsolete language, making minor wording changes, adjusting certain budget
deadlines to align with the new general session start date, and correcting errors.
Special Clauses:
None
Legislative Rules Affected:
AMENDS:
JR3-2-402
JR4-1-202
JR4-2-101
JR4-2-102
JR4-2-201
JR4-2-502



01-22-21 2:26 PM

H.J.R. 5

59	(F) fund balances;
60	(G) nonlapsing appropriation balances;
61	(H) cash funded infrastructure investment; and
62	(I) changes in federal funds paid to the state;
63	(iv) hear a report on:
64	(A) the next fiscal year base budget appropriation for Medicaid accountable care
65	organizations according to Section 26-18-405.5;
66	(B) an explanation of program funding needs;
67	(C) estimates of overall medical inflation in the state; and
68	(D) mandated program changes and their estimated cost impact on Medicaid
69	accountable care organizations;
70	(v) decide whether to set aside special allocations for the end of the session, including
71	allocations:
72	(A) to address any anticipated reduction in the amount of federal funds paid to the
73	state; and
74	(B) of one-time revenue to pay down debt and other liabilities;
75	(vi) approve the appropriate amount for each subcommittee to use in preparing its
76	budget;
77	(vii) set a budget figure; and
78	(viii) adopt a base budget in accordance with Subsection (1)(b) and direct the
79	legislative fiscal analyst to prepare one or more appropriations acts appropriating one or more
80	base budgets for the next fiscal year.
81	(b) In a base budget adopted under Subsection (1)(a), appropriations from the General
82	Fund, the Education Fund, and the Uniform School Fund shall be set as follows:
83	(i) if the next fiscal year ongoing revenue estimates set under Subsection (1)(a)(i) are
84	equal to or greater than the current fiscal year ongoing appropriations, the new fiscal year base
85	budget is not changed;
86	(ii) if the next fiscal year ongoing revenue estimates set under Subsection (1)(a)(i) are
87	less than the current fiscal year ongoing appropriations, the new fiscal year base budget is
88	reduced by the same percentage that projected next fiscal year ongoing revenue estimates are
89	lower than the total of current fiscal year ongoing appropriations;

90	(iii) in making a reduction under Subsection (1)(b)(ii), appropriated debt service shall
91	not be reduced, and other ongoing appropriations shall be reduced, in an amount sufficient to
92	make the total ongoing appropriations, including the unadjusted debt service, equal to the
93	percentage calculated under Subsection (1)(b)(ii); and
94	(iv) the new fiscal year base budget shall include an appropriation to the Department of
95	Health for Medicaid accountable care organizations in the amount required by Section
96	26-18-405.5.
97	(c) The chairs of each joint appropriations subcommittee are invited to attend this
98	meeting.
99	(2) All proposed budget items shall be submitted to one of the subcommittees named in
100	JR3-2-302 for consideration and recommendation.
101	(3) (a) After receiving and reviewing subcommittee reports, the Executive
102	Appropriations Committee may refer the report back to a joint appropriations subcommittee
103	with any guidelines the Executive Appropriations Committee considers necessary to assist the
104	subcommittee in producing a balanced budget.
105	(b) The subcommittee shall meet to review the new guidelines and report the
106	adjustments to the chairs of the Executive Appropriations Committee as soon as possible.
107	(4) (a) After receiving the reports, the Executive Appropriations Committee chairs will
108	report them to the Executive Appropriations Committee.
109	(b) The Executive Appropriations Committee shall:
110	(i) make any further adjustments necessary to balance the budget; and
111	(ii) complete all decisions necessary to draft the final appropriations bills no later than
112	the [39th] last Friday before the 45th day of the annual general session.
113	Section 2. JR4-1-202 is amended to read:
114	JR4-1-202. Specific bill format requirements.
115	(1) Each bill shall contain:
116	(a) a designation containing the information required by Subsection (2);
117	(b) a short title, which provides a short common description of the bill;
118	(c) the year and type of legislative session in which the bill is to be introduced;
119	(d) the phrase "State of Utah";
120	(e) the sponsor's name, after the heading "Chief Sponsor:";

121	(f) if the bill is a House bill that has passed third reading in the House, the Senate
122	sponsor's name after the heading "Senate Sponsor:";
123	(g) if the bill is a Senate bill that has passed third reading in the Senate, the House
124	sponsor's name after the heading "House Sponsor:";
125	[(h) a list of cosponsors who are members of the same house as the chief sponsor, if
126	any;]
127	[(i)] (h) a long title, which includes:
128	(i) a brief general description of the subject matter in the bill;
129	(ii) a list of each section of the Utah Code affected by the bill, which cites by statute
130	number those statutes that the bill proposes be amended, enacted, repealed and reenacted,
131	renumbered and amended, and repealed; and
132	(iii) for bills that contain an appropriation, the sum proposed to be appropriated by the
133	bill unless the bill is an appropriation bill or supplemental appropriation bill whose single
134	subject is the appropriation of money;
135	[(j)] (i) an enacting clause in the following form: "Be it enacted by the Legislature of
136	the state of Utah:"; and
137	[(k)] (j) the subject matter, given in one or more sections.
138	(2) The designation shall be a heading that identifies the bill by its house of
139	introduction and by unique number assigned to it by the Office of Legislative Research and
140	General Counsel and shall be in the following form: "S.B." or "H.B." followed by the number
141	assigned to the bill.
142	Section 3. <b>JR4-2-101</b> is amended to read:
143	JR4-2-101. Requests for legislation Contents Timing.
144	(1) (a) A legislator wishing to introduce a bill or resolution shall file a Request for
145	Legislation with the Office of Legislative Research and General Counsel within the time limits
146	established by this rule.
147	(b) The request for legislation shall:
148	(i) designate the chief sponsor, who is knowledgeable about and responsible for
149	providing pertinent information as the legislation is drafted;
150	(ii) if the request is for a general session, designate any supporting legislators from the
151	same house as the chief sponsor who wish to cosponsor the legislation; and

(iii) (A) provide specific information concerning the change or addition to law or policy that the legislator intends the proposed legislation to make; or

- (B) identify the specific situation or concern that the legislator intends the legislation to address.
- (2) (a) Any legislator may file a request for legislation beginning 60 days after the Legislature adjourns its annual general session sine die.
  - (b) A legislator-elect may file a request for legislation beginning on:
  - (i) the day after the date the election canvass is completed; or
- (ii) if the legislator-elect's election results have not been finalized as of the canvass date, the day after the date the election results for the legislator-elect's race are finalized.
- (c) (i) An incumbent legislator may not file any requests for legislation as of the date that the legislator:
  - (A) fails to file to run for [reelection] election to a seat in the Legislature;
  - (B) resigns or is removed from office; or

- (C) is ineligible to be included on the ballot for the election in which the legislator would have sought an additional term.
- (ii) Subsection (2)(c)(i) does not apply to a request for legislation for a special session that occurs before the legislator leaves office.
- (iii) The Office of Legislative Research and General Counsel shall abandon each request for legislation from the legislator that is pending on that date unless, within 30 days after that date, another member of the Legislature qualified to file a request for legislation assumes sponsorship of the legislation.
- (d) (i) If, for any reason, a legislator who filed a request for legislation is unavailable to serve in the next annual general session, the former legislator shall seek another legislator to assume sponsorship of each request for legislation filed by the legislator who is unavailable to serve.
- (ii) If the former legislator is unable to find another legislator to sponsor the legislation within 30 days, the Office of Legislative Research and General Counsel shall abandon each pending request for legislation from the legislator who is unavailable to serve.
- (3) (a) Except as provided in Subsection (3)(c), a legislator may not file a Request for Legislation with the Office of Legislative Research and General Counsel after noon on the 11th

day of the annual general session.

188

189

190

191

192

193

194

195

196

197

198

199

200

201

202

203

204

205

206

207

208

- (b) Except as provided in Subsection (3)(c), by noon on the 11th day of the annual general session, each legislator shall, for each Request for Legislation on file with the Office of Legislative Research and General Counsel, either approve the request for numbering or abandon the request.
  - (c) After the date established by this Subsection (3), a legislator may file a Request for Legislation and automatically approve the legislation for numbering if:
  - (i) for House legislation, the representative makes a motion to request a bill or resolution for drafting and introduction and that motion is approved by a constitutional majority of the House; or
  - (ii) for Senate legislation, the senator makes a motion to request a bill or resolution for drafting and introduction and that motion is approved by a constitutional majority vote of the Senate.
  - (4) A legislator wishing to obtain funding for a project, program, or entity, when that funding request does not require that a statute be enacted, repealed, or amended, may not file a Request for Legislation but instead shall file a request for appropriation by following the procedures and requirements of JR3-2-701.
  - Section 4. **JR4-2-102** is amended to read:
    - JR4-2-102. Drafting and prioritizing legislation.
    - (1) As used in this [section] <u>rule</u>, "interim committee" means a committee established under JR7-1-201.
    - (2) (a) Requests for legislation shall be drafted on a first-in, first-out basis, except for legislation that is prioritized under the provisions of this [section] rule.
    - (b) When sufficient drafting information is available, the following requests for legislation shall be drafted before other requests for legislation, in the following order of priority:
      - (i) a committee bill file, as defined in JR7-1-101; and
- 210 (ii) a request for legislation that is prioritized by a legislator under Subsection (3).
- 211 (3) (a) Beginning on the first day on which a request for legislation may be filed under 212 JR4-2-101, a member of the House of Representatives may designate up to four requests for 213 legislation as priority requests, and a member of the Senate may designate up to five requests

214 for legislation as priority requests, subject to the following deadlines:

215

216

217

218

219

220

221

222

223

224

225

226

227228

229

230

231

232

233

234

235

236

237

238

239

240

242

243

(i) priority request number one for representatives, and priority request numbers one and two for senators, must be requested on or before November 15, or the following regular business day if November 15 falls on a weekend or a holiday;

- (ii) priority request number two for representatives, and priority request number three for senators, must be requested on or before the first Thursday in December, or the following business day if the first Thursday falls on a holiday;
- (iii) priority request number three for representatives, and four for senators must be requested on or before the first Thursday in January, or the following business day if the first Thursday falls on a holiday; and
- (iv) priority request number four for representatives, and five for senators must be requested on or before the first Thursday of the annual general session.
- (b) A legislator who fails to make a priority request on or before a deadline loses that priority request. However, the legislator is not prohibited from using any remaining priority requests that are associated with a later deadline, if available.
- (c) A legislator who begins serving or becomes eligible to request a bill file after a deadline has passed is entitled to use only those priority requests that are available under an unexpired deadline.
- (d) A legislator may not designate a request for legislation as a priority request unless the request:
- (i) provides specific or conceptual information concerning the change or addition to law or policy that the legislator intends the proposed legislation to make; or
- (ii) identifies the specific situation or concern that the legislator intends the legislation to address.
  - (4) A legislator may not:
  - (a) revoke a priority designation once it has been requested;
  - (b) transfer a priority designation to a different request for legislation; or
- (c) transfer a priority designation to another legislator.
  - (5) Except as provided under JR4-2-502 or as otherwise provided in these rules, the Office of Legislative Research and General Counsel shall:
- 244 (a) reserve as many bill numbers as necessary to number the bills recommended by an

2 4 5		•	1
245	ınterim	committee;	and
	1111011111	COMMITTIECC.	unu

- 246 (b) number all other legislation in the order in which the legislation is approved by the 247 sponsor for numbering.
- Section 5. **JR4-2-201** is amended to read:
- **JR4-2-201. Definitions.**
- As used in this part:

253

254

255

256257

258

259

260

261

262

263

264

266

267

268

269

270

271

272

273

- 251 (1) "Committee substitute" means a substitute bill or resolution that is prepared for introduction in a Senate or House standing committee.
  - (2) "Floor substitute" means a substitute bill or resolution that is prepared for introduction on the Senate or House floor.
  - (3) (a) "Germane" means that the substitute is relevant, appropriate, and in a natural and logical sequence to the subject matter of the original legislation.
  - (b) "Germane" includes a substitute that changes the effect or is in conflict with the spirit of the original legislation if the substance of the substitute can be encompassed within the [short title] subject of the underlying bill.
  - (4) "Replacement legislation" means a bill, resolution, or substitute that replaces the original because of a technical error.
    - (5) "Substitute" means a new bill or resolution that:
    - (a) replaces the old bill or resolution in title and body; and
    - (b) is germane to the subject of the original bill or resolution.
- Section 6. **JR4-2-502** is amended to read:

## JR4-2-502. Reservation of bill numbers.

- (1) In each annual general legislative session, House Bills 1 through the number of bill numbers specified under Subsection (2)(a) and Senate Bills 1 through the number of bill numbers specified under Subsection (2)(a) are reserved for other appropriations and funding bills.
- (2) (a) By November 1, the Office of the Legislative Fiscal Analyst shall notify the Office of Legislative Research and General Counsel of the number of bill numbers to reserve in each house for fiscal legislation for the next annual general legislative session.
- (b) The notice under Subsection (2)(a) shall include the short title and the chief sponsor of each bill number reserved.

276	(3) To the extent practicable, each bill reserved under this [section] <u>rule</u> shall alternate
277	the sponsoring chamber between the House and Senate each year.
278	Section 7. JR4-2-505 is amended to read:
279	JR4-2-505. Bill information requirements on legislative website.
280	[In addition to other requirements of rule and law, and procedures established by the
281	office, the] The Office of Legislative Research and General Counsel shall publicly provide the
282	following information on the Legislature's website:
283	(1) a listing of each legislator's name and the number of bill files that are currently
284	open in the name of that legislator for the current legislative session; and
285	(2) on the respective web page for each legislative committee or mixed committee, as
286	those terms are defined in JR4-2-401:
287	(a) a listing of the short title of each piece of legislation that:
288	(i) is opened by the committee or the committee's chairs, as provided under JR7-1-602;
289	(ii) is adopted as a committee bill by the committee; or
290	(iii) is reviewed by the committee and receives a vote for committee recommendation;
291	and
292	(b) if a vote to recommend a piece of legislation listed in Subsection (2)(a) was held:
293	(i) by a legislative committee:
294	(A) a notation as to whether the legislation was recommended by the committee or not;
295	and
296	(B) a listing of the votes cast by the members of the committee, listed by name and
297	vote; or
298	(ii) by a mixed committee:
299	(A) a listing of votes cast by the members of the committee as a whole, listed by name
300	and vote; and
301	(B) a listing of only those votes cast by legislator members of the committee, listed by
302	name and vote.
303	Section 8. JR4-3-108 is amended to read:
304	JR4-3-108. Consideration and action on amendments to legislation made in the
305	other chamber.
306	(1) (a) If the Senate amends and passes, or substitutes and passes, a piece of House

307	legislation, the House:
308	(i) must either "concur" or "refuse to concur" in the amendments or substitute; and
309	(ii) may not amend or substitute the legislation.
310	(b) (i) If the House concurs, the legislation shall be voted on for final passage in the
311	House.
312	(ii) If the legislation passes, the chief clerk of the House shall notify the Senate, obtain
313	the signatures required by $[\frac{JR4-6-101}{JR4-5-101}]$ , and send the legislation to the Office of
314	Legislative Research and General Counsel for enrolling.
315	(c) If the House refuses to concur in the Senate amendments or substitute to a piece of
316	House legislation, the chief clerk of the House and the House shall follow the procedures and
317	requirements of Joint Rules Title 3, Chapter 2, Part 9, Conference Committees.
318	(2) (a) If the House amends and passes, or substitutes and passes, a piece of Senate
319	legislation, the Senate:
320	(i) must either "concur" or "refuse to concur" in the amendments or substitute; and
321	(ii) may not amend or substitute the legislation.
322	(b) (i) If the Senate concurs, the legislation shall be voted on for final passage in the
323	Senate.
324	(ii) If the legislation passes, the secretary of the Senate shall notify the House, obtain
325	the signatures required by JR4-6-101, and send the legislation to the Office of Legislative
326	Research and General Counsel for enrolling.
327	(c) If the Senate refuses to concur in the House amendments or substitute to a piece of
328	Senate legislation, the secretary of the Senate and the Senate shall follow the procedures and
329	requirements of Joint Rules Title 3, Chapter 2, Part 9, Conference Committees.
330	Section 9. <b>JR4-3-110</b> is amended to read:
331	JR4-3-110. Legislation increasing legislative workload.
332	(1) [ <del>(a)</del> ] As used in this [ <del>section, "increases</del> ] <u>rule:</u>
333	(a) "Increases legislative workload" means to propose a statute, resolution, or rule that:
334	(i) places a member of the Legislature on a board, commission, task force, or other
335	public body;
336	(ii) gives authority to a member of the Legislative Management Committee to appoint a
337	member of a board, commission, task force, or other public body; or

338	(iii) requires a legislative staff office to staff a board, commission, task force, or other
339	public body.
340	(b) "Increases legislative workload" includes reauthorizing an existing provision
341	described in Subsection (1)(a).
342	(2) (a) The Office of Legislative Research and General Counsel shall:
343	(i) identify legislation that increases legislative workload before the legislation passes
344	both houses of the Legislature; and
345	(ii) report legislation that increases legislative workload to the president of the Senate,
346	speaker of the House of Representatives, minority leaders, and the chairs of the Senate and
347	House Rules Committees.
348	(b) In making the report required by Subsection (2)(a)(ii), the Office of Legislative
349	Research and General Counsel may provide information and make recommendations about:
350	(i) the funding required by the legislation;
351	(ii) the staffing resources required to implement the legislation;
352	(iii) the time legislators and legislative staff will be required to commit as a result of
353	the legislation;
354	(iv) if the legislation creates or reauthorizes a board, commission, task force, or other
355	public body, whether the responsibilities of that board, commission, task force, or other public
356	body could reasonably be accomplished through an existing entity or without legislation; and
357	(v) whether the legislation sunsets or repeals the board, commission, task force, or
358	other public body created by the legislation.
359	Section 10. JR4-4-202 is amended to read:
360	JR4-4-202. Deadline for passing certain appropriations bills and school finance
361	bills.
362	(1) Each legislator shall receive a copy of any general appropriations bills, any
363	supplemental appropriations bills, and any school finance bills by calendared floor time on the
364	[42nd] last Monday before the 45th day of the annual general session.
365	(2) Before the calendared closing time of the 43rd day of the annual general session,
366	the Legislature shall either pass or defeat those general appropriations bills, supplemental
367	appropriations bills, and school finance bills.
368	Section 11. <b>JR4-4-301</b> is amended to read:

309	JR4-4-301. Deadline for passing bond bills.
370	(1) Each legislator shall receive a copy of any bond bill by noon on the [42nd] last
371	Monday before the 45th day of the annual general session.
372	(2) Before the calendared closing time of the 43rd day of the annual general session,
373	the Legislature shall either pass or defeat each bond bill.
374	Section 12. JR5-2-103 is amended to read:
375	JR5-2-103. Reimbursement for transportation costs.
376	(1) A legislator may receive reimbursement for any actual transportation costs incurred
377	by the legislator in association with the legislator's official duties for an:
378	(a) authorized legislative day; or
379	(b) authorized legislative training day.
380	(2) Transportation costs reimbursed under this [section] rule shall be equal to:
381	(a) for travel by private vehicle, the actual mileage incurred by the legislator for the
382	legislator's private automobile use to and from the legislative meeting, to be paid in accordance
383	with the private vehicle mileage reimbursement rate that is applied when daily pool fleet
384	vehicles are unavailable, as published in the administrative rules governing reimbursement of
385	transportation expenses for state employees;
386	(b) for public transportation:
387	(i) the actual cost of the transportation incurred by the legislator to and from the
388	legislative meeting;
389	(ii) the private vehicle mileage actually incurred by the legislator to and from the
390	terminus of the public transportation; and
391	(iii) the cost of parking actually incurred by the legislator; or
392	(c) for commercial transportation:
393	(i) the actual cost of the transportation, which shall be limited to coach or standard
394	economy class, incurred by the legislator to and from the legislative meeting;
395	(ii) the private vehicle mileage actually incurred by the legislator to and from the
396	terminus of the commercial transportation; and
397	(iii) the cost of parking actually incurred by the legislator.
398	(3) Reimbursement for actual transportation costs incurred for a legislator for an
399	authorized legislative day or an authorized legislative training day shall be as provided in

	11.0.11. 5
400	procedures established by the Legislative Expenses Oversight Committee.
401	Section 13. JR5-3-101 is amended to read:
402	JR5-3-101. Legislator compensation Expense reimbursement.
403	(1) Except as provided under Subsection (2), a legislator shall receive daily
404	compensation established in accordance with Utah Code Sections 36-2-2 and 36-2-3 for
405	authorized legislative days as defined in [Section] JR5-1-101.
406	(2) The Legislative Management Committee may authorize compensation and expense
407	reimbursement, or expense reimbursement only, for a legislator who attends a meeting on an
408	authorized legislative day as defined in JR5-1-101.
409	Section 14. JR6-1-102 is amended to read:
410	JR6-1-102. Code of official conduct.
411	(1) Each legislator shall comply with the guidelines established in Subsection (2).
412	(2) In judging members of its house charged with an ethical violation, the Senate and
413	House Ethics Committees shall consider whether or not the member has violated any of the
414	following guidelines:
415	(a) Members of the Senate and House shall not engage in any employment or other
416	activity that would destroy or impair their independence of judgment.
417	(b) Members of the Senate and House shall not be paid by a person, as defined in
418	JR6-1-202, to lobby, consult, or to further the interests of any legislation or legislative matter.
419	(c) Members of the Senate and House shall not exercise any undue influence on any
420	governmental entity. "Undue influence" means deceit or threat of violence.
421	(d) Members of the Senate and House shall not engage in any activity that would be an
422	abuse of official position or a violation of trust.
423	(e) Members of the Senate and House shall not use any nonpublic information obtained
424	by reason of their official position to gain advantage over any business or professional
425	competition for activities with the state and its political subdivisions.
426	(f) Members of the Senate and House shall not engage in any business relationship or
427	activity that would require the disclosure of confidential information obtained because of their

(g) Members of the Senate and House shall not use their official position to secure

428

429

430

official position.

privileges for themselves or others.

431	(h) While in session, members of the Senate and House shall disclose any conflict of
432	interest on any legislation or legislative matter as provided in JR6-1-201.
433	(i) Members of the Senate and House may accept small gifts, awards, or contributions
434	if these favors do not influence them in the discharge of official duties.
435	(j) [Except as provided in Subsection (3), members] Members of the Senate and the
436	House may engage in business or professional activities with the state or its political
437	subdivisions if the activities are entered into under the same conditions and in the same manner
438	applicable to any private citizen or company engaged in similar activities.
439	(k) Legislators may enter into transactions with the state by contract by following the
440	procedures and requirements of Utah Code Title 63G, Chapter 6a, Utah Procurement Code.
441	[(3) (a) As also required by Utah Code Section 36-19-1, a legislator, member of the
442	legislator's household, or client may not be a party to or have an interest in the profits or
443	benefits of a state contract when the state contract is the direct result of a bill sponsored by the
444	legislator, unless the contract is let in compliance with state procurement policies and is open
445	to the general public.]
446	[(b) Besides the penalties authorized by these rules, Utah Code Section 36-19-1 also
447	provides that any person violating this section is guilty of a class B misdemeanor.]
448	Section 15. JR6-1-103 is amended to read:
449	JR6-1-103. Receipt of campaign donations.
450	(1) As used in this [section] <u>rule</u> :
451	(a) "Campaign contribution" means cash or a negotiable instrument contributed for a
452	political purpose to a campaigner.
453	(b) "Campaigner" means:
454	(i) a legislative office candidate;
455	(ii) an individual who holds a legislative office;
456	(iii) a personal campaign committee of a person described in Subsection (1)(b)(i) or
457	(ii);
458	(iv) a political action committee controlled by a person described in Subsection
459	(1)(b)(i) or (ii); or
460	(v) a person acting on behalf of a person described in Subsections (1)(b)(i) through
461	(iv).

462	(c) "Capitol hill" [is as] means the same as that term is defined in Utah Code Section
463	36-5-1.
464	(d) "Indirect campaign contribution" means a campaign contribution that is delivered to
465	a campaigner:
466	(i) when the campaigner is not present; or
467	(ii) via a third party or delivery service.
468	(e) "Political purpose" [has the same meaning] means the same as "political purposes"
469	[as] is defined in Utah Code Section 20A-11-101.
470	(2) (a) A campaigner may not accept receipt of a campaign contribution on capitol hill.
471	(b) A legislator who is in violation of this [section] <u>rule</u> is subject to an ethics
472	complaint regardless of whether the violation occurred while the legislator was a legislative
473	office holder or a legislative office candidate.
474	(3) Notwithstanding Subsection (2), a campaigner shall not be considered to have
475	accepted receipt of a campaign contribution if:
476	(a) the campaign contribution is an indirect campaign contribution; and
477	(b) the campaigner promptly:
478	(i) returns the campaign contribution to the donor; or
479	(ii) refuses the campaign contribution in a written communication or other verifiable
480	manner.
481	Section 16. <b>JR6-1-201</b> is amended to read:
482	JR6-1-201. Declaring and recording conflicts of interest.
483	(1) As used in this [section] <u>rule</u> :
484	(a) "Conflict of interest" means the same as that term is defined in Utah Code Section
485	20A-11-1602.
486	(b) "Conflict of interest disclosure" means the same as that term is defined in Utah
487	Code Section 20A-11-1602.
488	(2) A legislator shall file a conflict of interest disclosure by complying with the
489	requirements of Utah Code Title 20A, Chapter 11, Part 16, Conflict of Interest Disclosures.
490	(3) (a) For a legislator who is a senator, the secretary of the Senate shall ensure that a
491	link to the legislator's conflict of interest disclosure is available to the public on the Senate's

492

website.

(b) For a legislator who is a representative, the chief clerk of the House of
Representatives shall ensure that a link to the legislator's conflict of interest disclosure is
available to the public on the House of Representative's website.
(4) If a legislator has actual knowledge that the legislator has a conflict of interest that
is not stated on the legislator's financial disclosure form filed under Subsection (2), that
legislator shall, before or during a vote on legislation or any legislative matter, orally declare to
the committee or legislative body:
(a) that the legislator may have a conflict of interest; and
(b) what that conflict is.
(5) A verbal declaration of a conflict of interest under Subsection (4) shall be recorded:
(a) for a declaration made on the floor, in the Senate or House Journal by the secretary
of the Senate or the chief clerk of the House of Representatives; or
(b) for a declaration made in a committee or other meeting, in the minutes of the
meeting.
(6) The requirements of this rule do not prohibit a legislator from voting on any
legislation or legislative matter.
Section 17. JR6-1-202 is amended to read:
JR6-1-202. Disclosure of outside remuneration.
(1) As used in this [section] <u>rule</u> :
(a) "Person" includes an individual, partnership, association, organization, company,
and bodies politic and corporate or a lobbyist from any of these.
(b) "Person" does not include a person who provides the legislator's primary source of
income.
(2) If any person provides remuneration to a legislator to compensate that legislator for
a loss of salary or income while the Legislature is in session, that legislator shall file a written
disclosure identifying:
(a) that the legislator receives remuneration; and
(b) the name of the person who provides the remuneration.
(3) (a) The legislator shall file the disclosure by February 1 of each year with:
(i) the secretary of the Senate, if the legislator is a senator; or
(ii) the chief clerk of the House of Representatives, if the legislator is a representative.

524	(b) This disclosure is available to the public.
525	Section 18. JR6-2-103.5 is amended to read:
526	JR6-2-103.5. Motion to disqualify Independent Legislative Ethics Commission
527	member for conflict of interest.
528	(1) A complainant may file a motion to disqualify one or more members of the
529	Independent Legislative Ethics Commission from participating in proceedings relating to an
530	ethics complaint if the individual files the motion within 20 days after the later of:
531	(a) the day on which the individual files the ethics complaint; or
532	(b) the day on which the individual knew or should have known of the grounds upon
533	which the motion is based.
534	(2) A respondent may file a motion to disqualify one or more members of the
535	commission from participating in proceedings relating to an ethics complaint if the respondent
536	files the motion within 20 days after the later of:
537	(a) the day on which the respondent receives delivery of the ethics complaint; or
538	(b) the day on which the respondent knew or should have known of the grounds upon
539	which the motion is based.
540	(3) A motion filed under this [section] <u>rule</u> shall include:
541	(a) a statement that the members to whom the motion relates have a conflict of interest
542	that, under the circumstances, would lead a reasonable person to question the impartiality of
543	the members;
544	(b) a detailed description of the grounds supporting the statement described in
545	Subsection (3)(a); and
546	(c) a statement that the motion is filed in good faith, supported by an affidavit or
547	declaration under penalty of Title 78B, Chapter 18a, Uniform Unsworn Declarations Act,
548	stating that the motion and all accompanying statements and documents are true and correct to
549	the best of the complainant's or respondent's knowledge.
550	(4) A party may not file more than one motion to disqualify, unless the second or
551	subsequent motion:
552	(a) is based on grounds of which the party was not aware, and could not have been
553	aware, at the time of the earlier motion; and
554	(b) is accompanied by a statement, included in the affidavit or declaration described in

Subsection (3)(c), explaining how and when the party first became aware of the grounds described in Subsection (4)(a).

- (5) The commission shall dismiss a motion filed under this [section] <u>rule</u>, with prejudice, if the motion:
  - (a) is not timely filed; or

- (b) does not comply with the requirements of this [section] rule.
- (6) A member of the commission may:
- (a) on the member's own motion, disqualify the member from participating in proceedings relating to an ethics complaint if the member believes that the member has a conflict of interest that, under the circumstances, would lead a reasonable person to question the impartiality of the member; or
- (b) ask the commission to disqualify another member of the commission if the member believes that the member has a conflict of interest that, under the circumstances, would lead a reasonable person to question the impartiality of the member.
- (7) (a) When a party files a motion under this [section] <u>rule</u>, or when a commission member makes a request under Subsection (6)(b), the commission member for whom disqualification is sought may make the initial determination regarding whether the commission member has a conflict of interest.
- (b) If a commission member described in Subsection (7)(a) determines that the commission member has a conflict of interest, the commission member shall disqualify the commission member from participating in the matter.
- (c) If a commission member described in Subsection (7)(a) determines that the commission member does not have a conflict of interest, or declines to make the determination, the remainder of the commission shall, by majority vote, determine whether the commission member has a conflict of interest.
- (d) A vote of the commission, under Subsection (7)(c), constitutes a final decision on the issue of a conflict of interest.
  - (8) In making a determination under Subsection (7)(c), the commission may:
- 583 (a) gather additional evidence;
- 584 (b) hear testimony; or
- (c) request that the commission member who is the subject of the motion or request file

	11.J.N. 5
586	an affidavit or declaration responding to questions posed by commission.
587	Section 19. <b>JR6-2-306</b> is amended to read:
588	JR6-2-306. Communications of commission and committee members.
589	(1) As used in this [section] rule, "third party" means:
590	(a) for a member of the Independent Legislative Ethics Commission, a person who is
591	not a member of the commission or staff to the commission; or
592	(b) for a member of an ethics committee, a person who is not a member of the
593	committee or staff to the committee.
594	(2) While a complaint is under review by the commission or an ethics committee, a
595	member of that commission or committee may not initiate or consider any communications
596	concerning the complaint with a third party unless:
597	(a) the communication is expressly permitted under the procedures established by this
598	title; or
599	(b) the communication is made by the third party, in writing, simultaneously to:
600	(i) all members of the commission or committee; and
601	(ii) a staff member of the commission or committee.
602	(3) (a) While the commission is reviewing a complaint under this title, a commission
603	member may communicate outside of the meetings, hearing, or deliberations with another
604	member of, or staff to, the commission, only if the member's communication does not
605	materially compromise the member's responsibility to independently review and make
606	decisions in relation to the complaint.
607	(b) While a committee is reviewing a complaint under this title, a committee member
608	may communicate outside of the meeting, hearing, or deliberations with another member of, or
609	staff to, the committee, only if the member's communication does not materially compromise
610	the member's responsibility to independently review and make decisions in relation to the
611	complaint.
612	(4) While a complaint is under review by an ethics committee, a member of the
613	commission may not comment publicly or privately about the commission's decision,
614	reasoning, or other matters relating to the ethics complaint, but may provide or refer a

questioner to the commission's written recommendation.

Section 20. **JR7-1-101** is amended to read:

617	JR7-1-101. Definitions.
618	As used in this chapter:
619	(1) "Anchor location" means the physical location from which:
620	(a) an electronic meeting originates; or
621	(b) the participants are connected.
622	(2) "Bill" means the same as that term is defined in JR4-1-101.
623	(3) "Chair" except as otherwise expressly provided, means:
624	(a) the member of the Senate appointed as chair of an interim committee by the
625	president of the Senate under JR7-1-202;
626	(b) the member of the House of Representatives appointed as chair of an interim
627	committee by the speaker of the House of Representatives under JR7-1-202;
628	(c) a member of a special committee appointed as chair of the special committee; or
629	(d) a member of a legislative committee designated by the chair of the legislative
630	committee under Subsection (3)(a), (b), or (c) to act as chair under JR7-1-202.
631	(4) "Committee bill" means draft legislation that receives a favorable recommendation.
632	(5) "Committee bill file" means a request for legislation made by:
633	(a) a majority vote of a legislative committee; or
634	(b) the chairs of an interim committee, if the interim committee authorizes the chairs to
635	open one or more committee bill files in accordance with JR7-1-602.
636	(6) "Committee note" means a note that the Office of Legislative Research and General
637	Counsel places on legislation in accordance with JR4-2-401.
638	(7) "Draft legislation" means a draft of a bill or resolution before it is numbered by the
639	Office of Legislative Research and General Counsel.
640	(8) "Electronic meeting" means a public meeting of a legislative committee that is
641	partially convened or conducted by means of a voice telephone or computer web or video
642	conference.
643	(9) "Electronic notice" means electronic mail or fax.
644	(10) "Favorable recommendation" means an action of a legislative committee by
645	majority vote to favorably recommend legislation.
646	(11) "Legislative committee" means:
647	(a) an interim committee; or

648	(b) a special committee.
649	(12) "Interim committee" means a committee created under JR7-1-201.
650	(13) "Legislative sponsor" means:
651	(a) for a committee bill file, the chairs of the legislative committee that opened the
652	committee bill file or the chairs' designee; or
653	(b) for a request for legislation that is not a committee bill file, the legislator who
654	requested the request for legislation or the legislator's designee.
655	(14) "Majority vote" means:
656	(a) with respect to an interim committee, an affirmative vote of at least 50% of a
657	quorum of members of the interim committee from one chamber and more than 50% of a
658	quorum of members of the interim committee from the other chamber; or
659	(b) with respect to a special committee, an affirmative vote of more than 50% of a
660	quorum.
661	(15) "Mixed special committee" means a special committee that is composed of one or
662	more members who are legislators and one or more members who are not legislators.
663	(16) "Monitor" means to:
664	(a) hear live, by speaker, or by other equipment, all of the public statements of each
665	member of the legislative committee who is participating in a meeting; or
666	(b) see and hear, by computer screen or other visual medium, all of the public
667	statements of each member of the legislative committee who is participating in a meeting.
668	(17) "Original motion" means a nonprivileged motion that is accepted by the chair
669	when no other motion is pending.
670	(18) "Participate" means the ability to communicate with all of the members of a
671	legislative committee, either verbally or electronically, so that each member of the legislative
672	committee can hear or see the communication.
673	(19) "Pending motion" means a motion described in JR7-1-307.
674	(20) "Privileged motion" means a motion to adjourn, set a time to adjourn, recess, end

legislative committee with the intent that all other members of the legislative committee receive it.

(21) "Public statement" means a statement made in the ordinary course of business of a

675

676

677

678

debate, extend debate, or limit debate.

679	(22) "Remote location" means a location other than the anchor location from which a
680	member of a legislative committee may participate in the meeting.
681	(23) "Request for legislation" means the same as that term is defined in JR4-1-101.
682	(24) "Resolution" means the same as that term is defined in JR4-1-101.
683	(25) (a) "Special committee" means a committee, commission, or task force that is:
684	(i) created by legislation; and
685	(ii) staffed by:
686	(A) the Office of Legislative Research and General Counsel; or
687	(B) the Office of the Legislative Fiscal Analyst.
688	(b) "Special committee" does not include:
689	(i) an interim committee;
690	(ii) a standing committee created under SR3-2-201 or HR3-2-201; or
691	(iii) a Senate confirmation committee described in SR3-3-101 or SR3-3-201.
692	(26) "Subcommittee" means a subsidiary unit of a legislative committee formed in
693	accordance with JR7-1-411.
694	(27) "Substitute motion" means a nonprivileged motion that a member of a legislative
695	committee makes when there is a nonprivileged motion pending.
696	Section 21. JR7-1-310 is amended to read:
697	JR7-1-310. Chairs to verbally announce vote on motions Motions pass with
698	majority vote.
699	(1) After a legislative committee votes on a motion, the chair shall:
700	[(1)] (a) determine and verbally announce whether the motion passed or failed; and
701	[(2)] (b) unless the vote on the motion is unanimous, verbally identify by name each
702	committee member who voted "yes" or each committee member who voted "no."

(2) Unless otherwise specified, a motion passes with a majority vote.